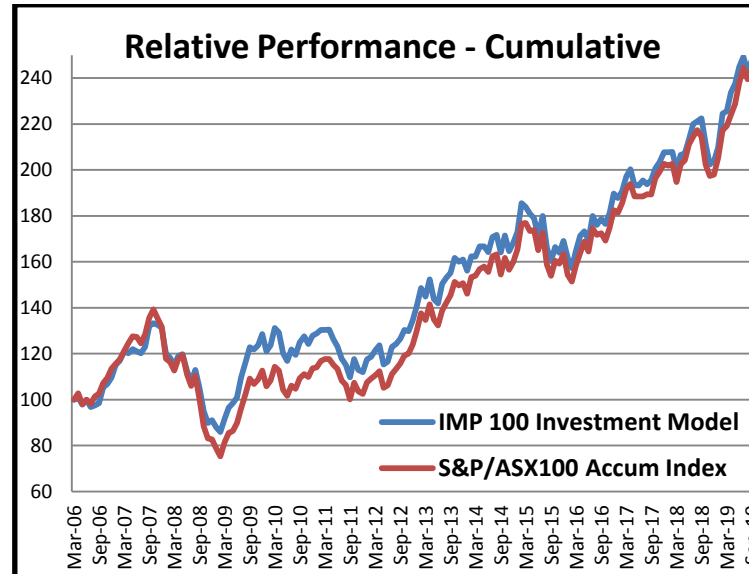
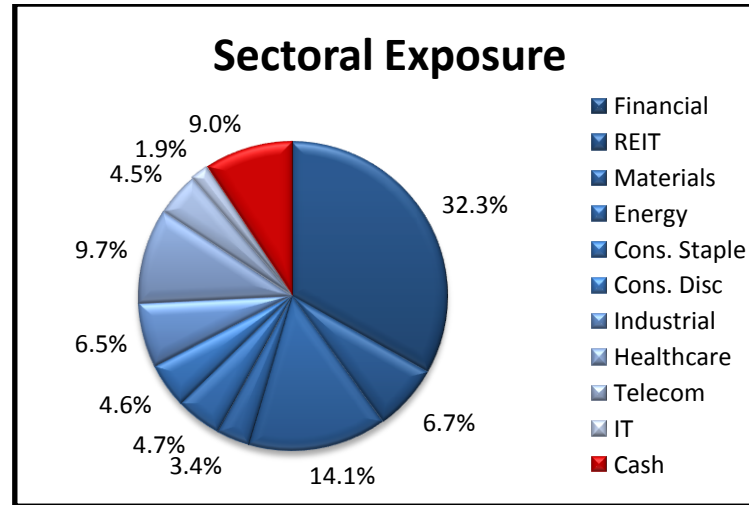


TOP 100 BLUE CHIP INVESTMENT PORTFOLIO: 30th September 2019

Portfolio Holdings & Yield Forecast						
Name	Sector	P/E Ratio*	Div. Yield*	Franking	Gross Yield	Weight
Commonwealth Bank of Aust. Ltd	Financial	16.3	5.3%	100.0%	7.5%	7.0%
National Australia Bank Ltd	Financial	13.5	5.6%	100.0%	8.1%	3.4%
Westpac Banking Corporation	Financial	13.3	6.0%	100.0%	8.6%	6.0%
ANZ Banking Group Ltd	Financial	12.5	5.6%	100.0%	8.0%	5.4%
AMP Ltd	Financial	13.7	3.3%	87.5%	4.5%	2.2%
ASX Ltd	Financial	31.1	2.9%	100.0%	4.1%	3.2%
Medibank Private Ltd	Financial	21.8	3.9%	100.0%	5.6%	3.6%
Janus Henderson Gp PLC	Financial	9.1	7.0%	0.0%	7.0%	1.5%
Lend Lease Group	REIT	12.9	3.8%	12.5%	4.0%	2.4%
Mirvac Group Ltd	REIT	17.5	4.0%	0.0%	4.0%	4.3%
BHP Billiton Ltd	Materials	12.0	6.2%	100.0%	8.8%	6.7%
Rio Tinto Ltd	Materials	10.7	6.8%	100.0%	9.8%	2.8%
Amcor Ltd	Materials	15.3	5.1%	0.0%	5.1%	2.4%
South 32 Ltd	Materials	11.0	4.6%	100.0%	6.6%	2.2%
Woodside Petroleum Ltd	Energy	13.2	5.8%	100.0%	8.3%	3.4%
Origin Energy Ltd	Energy	13.1	4.2%	100.0%	5.9%	2.8%
Woolworths Ltd	Cons. Staple	25.4	2.9%	100.0%	4.1%	3.6%
Coles Group Ltd	Cons. Staple	22.8	3.7%	100.0%	5.3%	1.1%
Wesfarmers Ltd	Cons. Disc	23.1	3.8%	100.0%	5.4%	2.8%
Crown Resorts Ltd	Cons. Disc	21.8	4.9%	50.0%	5.9%	1.8%
Brambles Ltd	Industrial	21.2	3.6%	30.0%	4.1%	2.3%
Qube Holdings Ltd	Industrial	35.6	1.9%	0.0%	1.9%	2.5%
CimicGroup Ltd	Industrial	12.3	5.1%	100.0%	7.3%	1.7%
CSL Ltd	Healthcare	33.3	1.4%	0.0%	1.4%	3.8%
Sonic Healthcare Ltd	Healthcare	22.7	3.2%	20.0%	3.4%	5.9%
Xero Ltd	IT	234.2	0.0%	0.0%	0.0%	1.9%
Telstra Corporation Ltd	Telecom	17.1	4.4%	100.0%	6.3%	4.5%
Cash - Adelaide Bank CMT			0.75%	0.0%	0.8%	9.0%
PORTFOLIO TOTAL		20.5	4.1%		5.5%	

*Source Bloomberg Consensus Forecasts



Period	Measure	Cumulative Return
	Model	2.00%
1 Month	Index	1.83%
	Model	1.11%
3 Month	Index	2.48%
	Model	11.30%
1 Year	Index	13.67%
	Model	38.56%
3 Year	Index	41.33%
	Model	50.95%
5 Year	Index	57.83%
	Model	101.52%
10 Year	Index	123.33%
	Model	87.56%
12 Year	Index	79.66%
Since Inception	Model	147.67%
	Index	143.82%

Period	Measure	Annualised Return
	Model	11.30%
1 Year	Index	13.67%
	Model	11.48%
3 Year	Index	12.22%
	Model	8.58%
5 Year	Index	9.56%
	Model	7.26%
10 Year	Index	8.37%
	Model	5.38%
12 Year	Index	5.00%
Since Inception*	Model	6.95%
	Index	6.82%

* 31/3/2006

*** All Model Performance statistics are Total Return before fees. Actual client holdings may differ and Management Fees & Transaction costs would reduce reported returns.**

*Source Morningstar Australia Limited forecast Dividend Yield and Franking. Past performance is no guarantee of future returns. This document has been prepared for the general information of investors and not having regard to any particular person's financial situation, objectives or needs. Accordingly, in so far as any information may constitute advice (whether express or implied), it is general advice and no recipient should rely upon it without having obtained specific advice from their advisor at Baker Young Stockbrokers Limited. Baker Young Stockbrokers Limited makes no representation, gives no warranty and does not accept any responsibility for the accuracy or completeness of any recommendation, information or advice contained herein. To the extent permitted by law, Baker Young Stockbrokers Limited will not be liable to the recipient or any other persons in contract, in tort or otherwise for any loss or damage (including indirect or consequential loss) as a result of the recipient, or any other person acting or refraining from acting in reliance on any recommendation, information or advice herein. Baker Young Stockbrokers Limited or persons associated with it, may have an interest in the securities or financial products mentioned in this document and may earn brokerage and other fees as a result of transactions in any such securities.