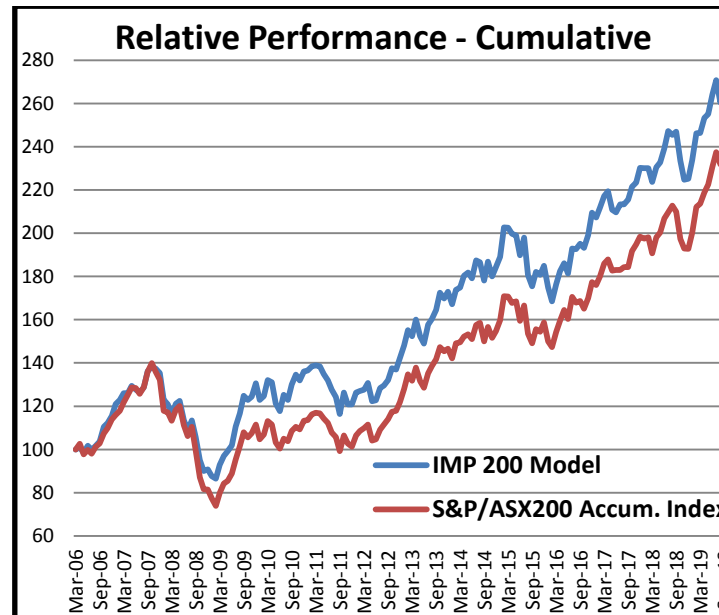
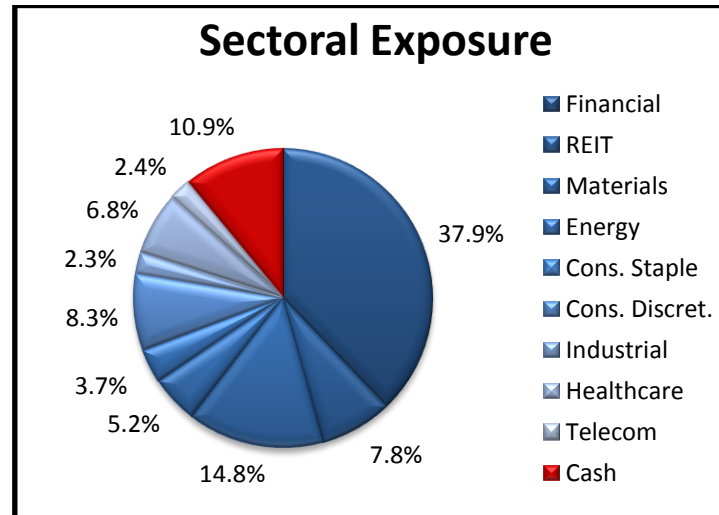


# TOP 200+ MODERATELY AGGRESSIVE PORTFOLIO: 30<sup>th</sup> September 2019

Portfolio Holdings & Yield Forecast						
Name	Sector	P/E Ratio*	Div. Yield*	Franking	Gross Yield	Weight
Commonwealth Bank of Aust. Ltd	Financial	16.3	5.3%	100.0%	7.5%	7.2%
National Australia Bank Ltd	Financial	13.5	5.6%	100.0%	8.1%	4.5%
Westpac Banking Corporation	Financial	13.3	6.0%	100.0%	8.6%	6.7%
ANZ Banking Group Ltd	Financial	12.5	5.6%	100.0%	8.0%	5.1%
Macquarie Group Ltd	Financial	15.0	4.6%	40.0%	5.4%	6.3%
AMP Ltd	Financial	13.7	3.3%	87.5%	4.5%	2.1%
ASX Limited	Financial	31.1	2.9%	100.0%	4.1%	3.3%
Medibank Private Ltd	Financial	21.8	3.9%	100.0%	5.6%	2.7%
Mirvac Group Ltd	REIT	17.5	4.0%	0.0%	4.0%	3.3%
Lend Lease Group	REIT	12.9	3.8%	0.0%	3.8%	1.9%
Goodman Group Ltd	REIT	24.5	2.1%	0.0%	2.1%	2.6%
BHP Billiton Ltd	Materials	12.0	6.2%	100.0%	8.8%	6.8%
Rio Tinto Ltd	Materials	10.7	6.8%	100.0%	9.8%	3.2%
Orora Limited	Materials	16.4	4.4%	100.0%	6.3%	2.0%
OZ Minerals Ltd	Materials	14.1	2.4%	100.0%	3.4%	2.8%
Woodside Petroleum Ltd	Energy	13.2	5.8%	100.0%	8.3%	3.4%
Oil Search Ltd	Energy	15.4	3.0%	0.0%	3.0%	1.8%
Woolworths Ltd	Cons. Staple	25.4	2.9%	100.0%	4.1%	2.6%
Coles Group Ltd	Cons. Staple	22.8	3.7%	100.0%	5.3%	1.1%
Wesfarmers Ltd	Cons. Discret.	23.1	3.8%	100.0%	5.4%	2.9%
Bapcor Limited	Cons. Discret.	20.0	2.6%	100.0%	3.8%	2.9%
Tabcorp Holdings Ltd	Cons. Discret.	24.1	4.5%	100.0%	6.5%	2.5%
Brambles Ltd	Industrial	21.2	3.6%	30.0%	4.1%	2.3%
CSL Ltd	Healthcare	33.3	1.4%	0.0%	1.4%	2.7%
Pro Medicus Ltd	Healthcare	112.5	0.5%	100.0%	0.7%	1.7%
Ansell Ltd	Healthcare	15.5	3.0%	45.0%	3.6%	2.4%
Telstra Corporation Ltd	Telecom	17.1	4.4%	100.0%	6.3%	2.4%
Cash - Adelaide Bank CMT			0.75%	0.0%	0.8%	10.9%
<b>PORTFOLIO TOTAL</b>		<b>17.1</b>	<b>4.0%</b>		<b>5.4%</b>	

\*Source Bloomberg Consensus Forecasts



Period	Measure	Cumulative Return
	Model	3.67%
1 Month	Index	1.84%
	Model	2.20%
3 Month	Index	2.37%
	Model	9.33%
1 Year	Index	12.47%
	Model	38.36%
3 Year	Index	40.03%
	Model	51.57%
5 Year	Index	57.39%
	Model	116.27%
10 Year	Index	118.90%
	Model	98.12%
12 Year	Index	73.70%
Since Inception	Model	169.94%
	Index	136.18%

Period	Measure	Annualised Return
	Model	9.33%
1 Year	Index	12.47%
	Model	11.43%
3 Year	Index	11.88%
	Model	8.67%
5 Year	Index	9.50%
	Model	8.02%
10 Year	Index	8.15%
	Model	5.86%
12 Year	Index	4.71%
Since Inception*	Model	7.63%
	Index	6.57%

\* 31/3/2006

**\* All Model Performance statistics are Total Return before fees. Actual client holdings may differ and Management Fees & Transaction costs would reduce reported returns.**

\*Source Morningstar Australia Limited forecast Dividend Yield and Franking Past performance is no guarantee of future returns. This document has been prepared for the general information of investors and not having regard to any particular person's financial situation, objectives or needs. Accordingly, in so far as any information may constitute advice (whether express or implied), it is general advice and no recipient should rely upon it without having obtained specific advice from their advisor at Baker Young Stockbrokers Limited.

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