



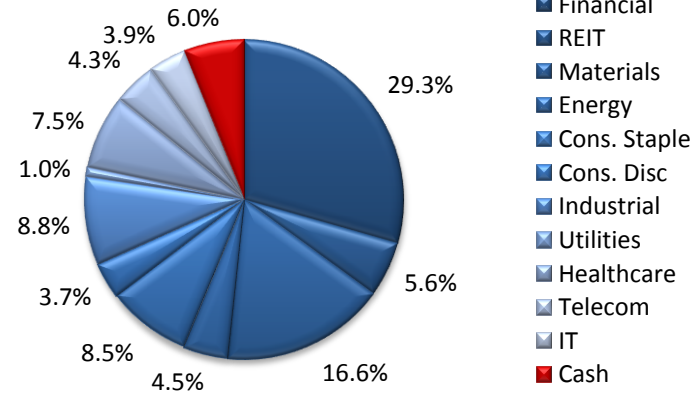
# TOP 100 BLUE CHIP INVESTMENT PORTFOLIO: 31<sup>st</sup> May 2021

## Portfolio Holdings & Yield Forecast

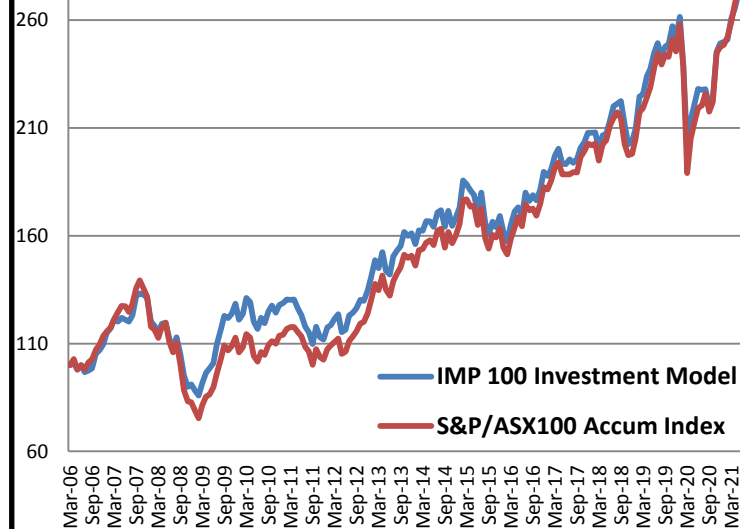
Name	Sector	P/E Ratio	Div. Yield %	Franking	Gross Yield	Weight
Commonwealth Bank of Aust. Ltd	Financial	19.5	3.9	100.0%	5.6	8.1%
National Australia Bank Ltd	Financial	14.2	4.8	100.0%	6.8	2.7%
Westpac Banking Corporation	Financial	14.7	4.6	100.0%	6.6	5.0%
ANZ Banking Group Ltd	Financial	13.4	5.0	100.0%	7.1	5.1%
Macquarie Group Ltd	Financial	18.2	3.6	40.0%	4.2	2.5%
ASX Ltd	Financial	30.4	3.0	100.0%	4.2	2.8%
Medibank Private Ltd	Financial	20.6	4.0	100.0%	5.7	3.1%
Lend Lease Group	REIT	13.2	3.6	0.0%	3.6	1.9%
Mirvac Group Ltd	REIT	18.2	3.9	0.0%	3.9	3.7%
BHP Group Ltd	Materials	10.8	7.7	100.0%	11.0	8.3%
Rio Tinto Ltd	Materials	8.4	8.8	100.0%	12.6	3.6%
Amcor Ltd	Materials	15.1	4.1	0.0%	4.1	2.5%
Newcrest Mining Ltd	Materials	16.3	1.5	100.0%	2.1	2.2%
Woodside Petroleum Ltd	Energy	13.6	4.9	100.0%	7.0	3.2%
Origin Energy Ltd	Energy	13.8	5.2	100.0%	7.4	1.3%
Woolworths Ltd	Cons. Staple	25.5	2.9	100.0%	4.1	3.8%
Coles Group Ltd	Cons. Staple	21.1	3.9	100.0%	5.6	2.6%
Treasury Wines Estates Ltd	Cons. Staple	25.6	2.5	100.0%	3.6	2.1%
Wesfarmers Ltd	Cons. Disc	27.1	3.3	100.0%	4.7	3.7%
Brambles Ltd	Industrial	20.4	2.8	30.0%	3.2	2.1%
Seven Group Holdings Ltd	Industrial	12.5	2.5	100.0%	3.6	3.0%
Qube Holdings Ltd	Industrial	36.8	2.0	0.0%	2.0	2.7%
AGL Energy Ltd	Utilities	14.4	6.5	100.0%	9.2	1.0%
CSL Ltd	Healthcare	43.3	0.9	0.0%	0.9	4.4%
Sonic Healthcare Ltd	Healthcare	21.8	3.0	20.0%	3.3	3.1%
Xero Ltd	IT	513.3	0.0	0.0%	0.0	1.6%
Computershare Ltd	IT	22.6	2.6	100.0%	3.7	3.9%
Telstra Corporation Ltd	Telecom	24.6	5.1	100.0%	7.3	4.3%
Cash - Adelaide Bank CMT			0.10%	0.0%	0.1%	6.0%
<b>PORTFOLIO TOTAL</b>		<b>26.5</b>	<b>3.9%</b>		<b>5.3%</b>	

\*Source Thompson Reuters Eikon/Morningstar Forecasts

## Sectoral Exposure



## Relative Performance - Cumulative



Period	Measure	Cumulative Return
	Model	2.57%
1 Month	Index	2.60%
	Model	8.52%
3 Month	Index	8.89%
	Model	23.17%
1 Year	Index	29.02%
	Model	31.46%
3 Year	Index	34.49%
	Model	57.17%
5 Year	Index	62.69%
	Model	115.57%
10 Year	Index	138.28%
	Model	178.17%
15 Year	Index	180.65%
Since Inception	Model	172.28%
	Index	174.59%

Period	Measure	Annualised Return
	Model	23.17%
1 Year	Index	29.02%
	Model	9.55%
3 Year	Index	10.38%
	Model	9.46%
5 Year	Index	10.22%
	Model	7.98%
10 Year	Index	9.07%
	Model	7.06%
15 Year	Index	7.12%
Since Inception*	Model	6.83%
	Index	6.89%

\* 31/3/2006

**\* All Model Performance statistics are Total Return before fees. Actual client holdings may differ and Management Fees & Transaction costs would reduce reported returns.**

Past performance is not a reliable indicator of future returns Dividend Yield and Franking figures are forecasts only and should not be relied upon.. This document has been prepared for the general information of investors and not having regard to any particular person's financial situation, objectives or needs. Accordingly, in so far as any information may constitute advice (whether express or implied), it is general advice and no recipient should rely upon it without having obtained specific advice from their advisor at Baker Young Limited. Baker Young Limited makes no representation, gives no warranty and does not accept any responsibility for the accuracy or completeness of any recommendation, information or advice contained herein. To the extent permitted by law, Baker Young Limited will not be liable to the recipient or any other persons in contract, in tort or otherwise for any loss or damage (including indirect or consequential loss) as a result of the recipient, or any other person acting or refraining from acting in reliance on any recommendation, information or advice herein. Baker Young Limited or persons associated with it, may have an interest in the securities or financial products mentioned in this document and may earn brokerage and other fees as a result of transactions in any such securities. Australian Financial Services Number 246735.