



## CORPORATE ADVISORY

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## LEAD BROKER TRANSACTIONS • FY 2020/21

**In FY 2020/21 Baker Young Corporate Advisory achieved a new milestone, raising over \$100 million in capital.**

Baker Young led or joint-led raising \$87 million in capital, and participated in a further 51 separate deals raising an additional \$15 million. Baker Young Corporate delivers strategic growth for listed and unlisted companies through advice, networks, capital raisings and shareholder engagement to ensure they realise their full market potential.

Role	Company name	Action	AUD \$	ASX code
Joint	Chimeric Therapeutics Limited	Joint lead - IPO	35 million	CHM
Joint	Global Health Limited	Joint lead - Placement	7.81 million	GLH
Joint	Nutritional Growth Solutions	Joint lead - IPO	7 million	NGS
Joint	Mt Monger Resources Limited	Joint lead - IPO	5 million	MTM
Lead	Deltra Drone International Limited	IPO / RTO	5 million	DLT
Lead	Chimeric Therapeutics Limited	Pre-IPO	4.3 million	CHM
Lead	Pan Asia Metals Limited	IPO	4.24 million	PAM
Lead	Suda Pharmaceuticals Limited	Placement of shares and entitlements	4.1 million	SUD
Lead	Suda Pharmaceuticals Limited	Placement of shares	3.65 million	SUD
Lead	Suda Pharmaceuticals Limited	Placement of shares	2.76 million	SUD
Lead	Free Eyre Limited / Peninsula Ports	Placement of shares	2.27 million	Unlisted
Joint	Whitebark Energy Limited	Joint lead - entitlements and underwriting	1.77 million	WBE
Lead	Gladiator Resources Limited	Underwriting and placement of shares	1.26 million	GLA
Lead	Mayfield Group Holdings Limited	IPO	1.2 million	MYG
Lead	Amplify EyeCare Pty Ltd	Seed round	0.5 million	AEC
Lead	Gladiator Resources Limited	Placement of shares	0.4 million	GLA
Joint	Mt Monger Resources Limited	Joint lead - pre-IPO	0.1 million	MTM
Lead	3D Resources	Placement option shortfall	0.05 million	DDD